



Insider Client Training Session:

- *Clean Participant Tracker*
- *Clean Progress Tracking*

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Thank you for joining. We
will be starting shortly.



Agenda

1

Introduction to
Clean Participant
Tracker and
Clean Progress
Tracking

2

Clean
Participant
Tracker within
the Subjects
Listing

3

Configuration of
Clean Participant
Tracker and
Clean Progress
Tracking

4

Clean Progress
Tracking

Questions





Introduction to

- *Clean Participant Tracker*
- *Clean Progress Tracking*



The Clean Participant Tracker

- ✓ Active links to open the related listing
- ✓ Tooltip to show why the patient is not clean
- ✓ Highlighting for risk identification

Treatment Discontinued Date	Study Discontinued Reason	Study Discontinued Date	Death Date
2021-10-15	Other	2023-04-09	
2021-07-06	Disease Progression	2021-07-06	
2020-06-25	Disease Progression	2020-06-25	
2021-10-08	Physician Decision	2021-10-08	
2021-10-15	Death	2021-10-15	2021-10-15
2022-03-21	Death	2022-09-04	2022-10-01
2021-10-15	Death	2022-05-10	
2022-10-10	Other	2023-04-02	
2021-08-30	Pregnancy	2021-08-30	
	Screen failure	2021-05-22	
	Screen failure	2021-06-17	

Records Review Summary (DM) 5 Show All Roles

Domain Name	Domain Label	Data Store	To Review	New	Updated	Reviewed	Total
DM	Demographics	Clinical	1 (100%)	1	0	0 (0%)	1
DS	End of Study	Clinical	1 (100%)	1	0	0 (0%)	1
IE	Eligibility	Clinical	1 (100%)	1	0	0 (0%)	1
SUBJECT	Initial Enrollment	Clinical	1 (100%)	1	0	0 (0%)	1
SV	Date of Visit	Clinical	1 (100%)	1	0	0 (0%)	1

Subjects 35

	DM	MDR	MC	SL	PDR					Clean Status	Subject	Site	Internal id for the user	projectid	project	Internal id for the study	Environment
	0	738	738	738		6	1	2	0		0001-002	203	776	8	CLINTEK-011	47	Prod
	17	805	805	805		0	0	1	0		0001-007	203	776	8	CLINTEK-011	47	Prod
		8	8	8		0	0	0	0		0001-008	203	776	8	CLINTEK-011	47	Prod
	33	572	572	572		2	0	0	0		0007-007	205	776	8	CLINTEK-011	47	Prod
	26	841	841	841		0	1	3	0					8	CLINTEK-011	47	Prod
		7	7	7		0	0	2	0					8	CLINTEK-011	47	Prod
		43	43	43		0	0	2	0					8	CLINTEK-011	47	Prod

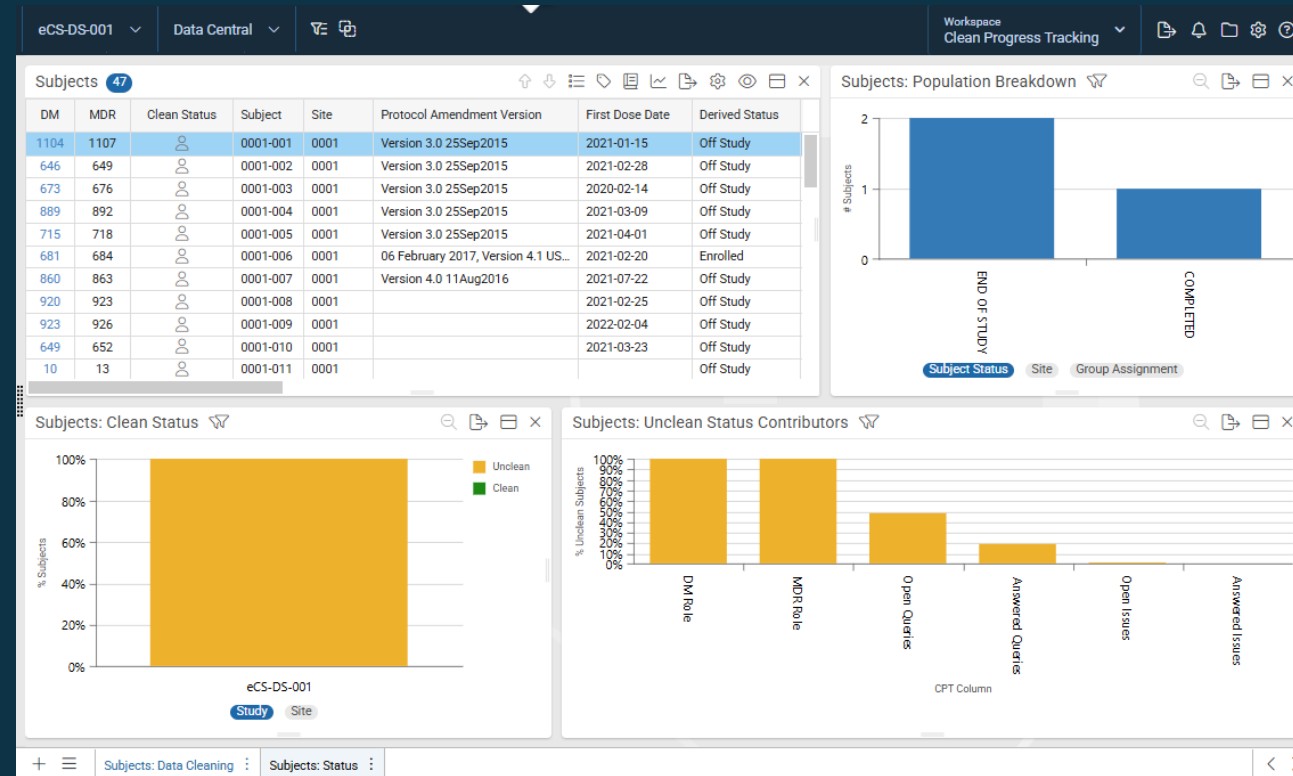
Unclean: Open / In Progress Issues, DM Review Count



What is Clean Progress Tracking?

Clean Progress Tracking is a pre-defined Workspace that provides two Sheets:

- **Subjects: Data Cleaning**
 - Includes the Subjects Listing plus three visualizations showing the records requiring review, the number of open and answered issues, and the number of open and answered queries.
- **Subjects: Status**
 - Includes the Subjects Listing plus three visualizations showing the population breakdown, clean status, and unclean status contributors.



This workspace is available even if the Clean Participant Tracker is not configured; however, some of the charts may not populate.



Let's jump in...





Thank you

